

Investor Portal Solution

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What is Investor Portal

The Investor Portal is a solution for Investors of our Clients who operate Central Security Depositories (CSD), which allows to perform a rich variety of Investor Management services.

The application is publicly accessible via a web-browser and **offers end-user Investors** (beneficial owners) a convenient and user-friendly interface **to access**their CSD balances, CSD accounts and financial instruments without requiring direct interaction with their Broker or Custodian.

Product Overview

Our cutting-edge technology empowers Central Depository Clients with the ability to effortlessly view their account balances and execute various types of depository operations, all while experiencing exceptional performance (millions investors and transactions).

Located in the secured internet zone, Investor Portal provides investors with secure online access via an internet connection.

RIM consists of a front-end application and a backend application located in a secure VPN zone with direct, closely-coupled connectivity to the core CSD System.

Investor Portal CORE Functions



Real-time Integration with Central Depository System



Investor Registration





Online Access using Web platform



Real-time Notifications



API ready



Secure connection MFA authentication



Monitoring (Accounts, Balances, Securities, Transactions) and Reporting

Extensions

Auctions

View and submit Bids, maintained in the CSD



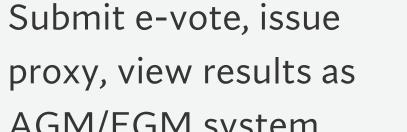
International Message formats

- ISO support
- SWIFT support

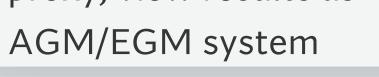


Bilateral Trading

Initiate orders with matching engine maintained in the CSD



Shareholders Meetings



Pre-fund

Pre-fund Auction Bids/Offers and withdraw cash



Initiate lien operations



Security Borrowing

Initiate operations



Instructions post-trade

Initiate DvF/RvF, DvP/RvP operations



various types for group investors





Implementation

1. Contract and roadmap	2. Customization	3. UAT and QA
1-2 weeks	8-16 weeks	2 weeks
We use standardized contract templates and provide a development roadmap once the contract is signed	A highly experienced team of engineers with numerous implementations configure and customize Investor Portal to the Client's needs	Our Implementation and QA units representatives assist in installing Investor Portal in the Customer's UAT and ensure smooth performance
6. Support	5. Warranty period	4. Go live
as per contract	4 weeks	0-1 week
The Quality Control unit, along with the Support unit, takes care of any assistance required	Support staff meticulously monitors incoming tickets, providing fixes or explanations for the cases free of charge	Our team will provide you the production readiness check-list and support with golive activities

Value to Our Client

- 1. Experienced Team. Our team with extensive experience in Capital Markets and Depository Solutions.
- **2. Flexibility.** A stable, configurable, and extendable Investor Portal solution that simplifies the utilization of modern financial instruments, which minimize time for new customization.
- **3. Implementation Time.** With our solution time-to-market is shorter and efficient, instead developing from the scratch.
- **4. Market Experience.** Investor Portal application already works in different Central Institutions around the world.

Services

For each Norse product going live there is a mandatory warranty period.

For customers' convenience, we have **support** representatives ready to assist with any needs. To accommodate various business models and requirements, we offer multiple support bundles:

8/5

Basic package to ensure smooth user experience

24/7

Your personal back up for any occasion

Support

Your private manager for extended 24/7 support

Change Requests

Estimations / delivery / changes



Please contact us for more information

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